

Montgomery GI Bill Selected Reserve (MGIB-SR)

Command/Servicing Personnel Office Review

Overview

Introduction This transaction is used to record a Reserve member's Montgomery GI Bill-SR (MGIB-SR) eligibility status.

- References**
- (a) [Montgomery GI Bill – Selected Reserve Educational Assistance Program, COMDTINST M1001.30\(series\)](#)
 - (b) [Reserve Policy Manual, COMDTINST M1001.28\(series\)](#)
-

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Guiding Principles

- Requirements** Reservists become eligible for MGIB-SR when they meet the following requirements:
- Obligate 6 years of SELRES
 - Earn a high school diploma or GED
 - Complete all Initial Active Duty for Training (IADT - Basic Training plus "A" school if required and stated on contract), Direct Enlisted Petty Officer Training (DEPOT - if no "A" school required) or Reserve Officer Candidate Indoctrination (ROCI).

Benefits are suspended/terminated when a reservist transfers from the SELRES or does not meet satisfactory SELRES participation:

- Transfers to the IRR – suspends of eligibility
- Upon 9th unexcused absence in fiscal year – suspends of eligibility
- Discharge – terminates benefits

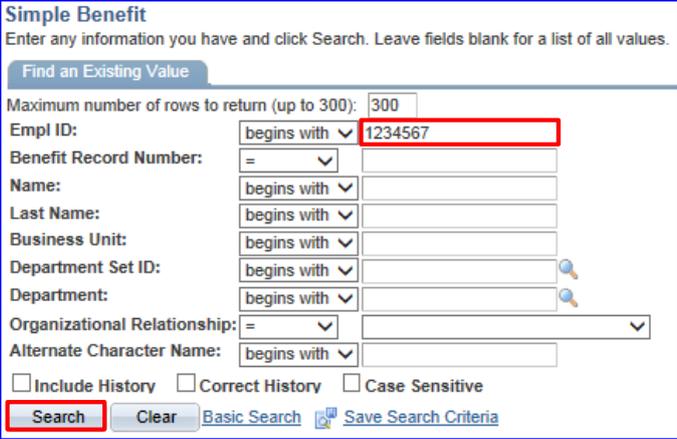
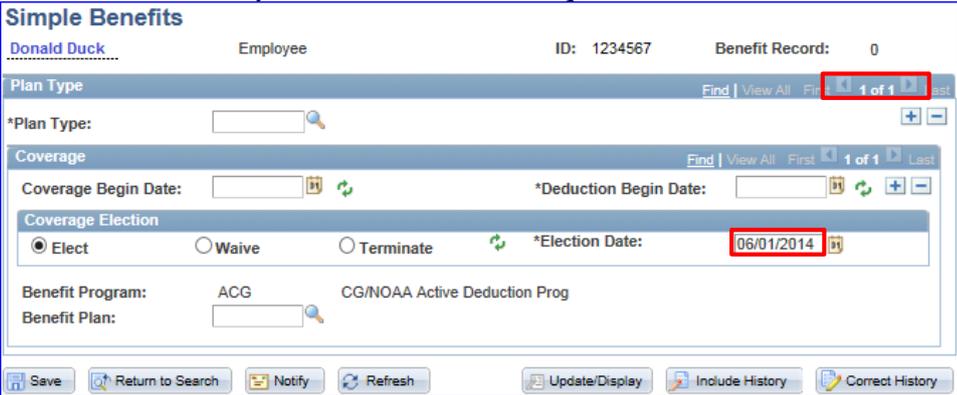
Suspended benefits may be restored if the member returns to SELRES status from the IRR or is in "Good Standing" in the SELRES within the allowable timeframe (1 year, unless for missionary reason)

It is the responsibility of the member to provide the SPO with supervisory approval once they return to meeting SELRES "Good Standing" requirements outlined in reference (b).

Note: You must contact the MGIB-SR Program Manager at reserveVAeducation@uscg.mil for approval before reinstating/restoring eligibility.

Recording MRIB-SR Eligibility

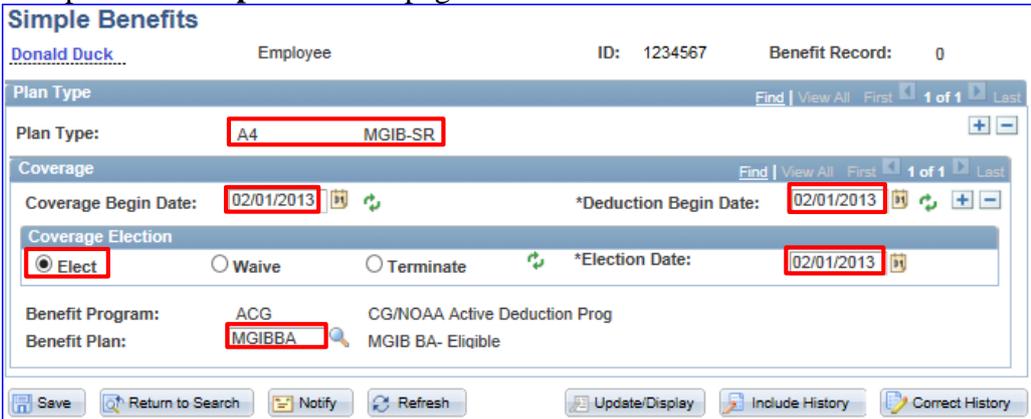
Procedures This section provides the procedures for entering initial MGIB-SR eligibility.

Step	Action
1	<p>Select MGIB Enrollments link from the Reserve Administration pagelet.</p> 
2	<p>Enter the member's Empl ID and click the Search button.</p> 
3	<p>If there is no current election for the member, the Plan Type section will display 1 of 1 and the fields will be blank. The Election Date field will default to the current date and may need to be edited if required.</p> 

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Recording MRIB-SR Eligibility, Continued

Procedures, continued

Step	Action																		
4	<p>Complete the Simple Benefits page.</p>  <ul style="list-style-type: none"> Plan Type - Click the lookup icon and make a selection. For MGIB-SR the code will always be A4. <table border="1" data-bbox="400 1019 764 1303"> <thead> <tr> <th colspan="2">Search Results</th> </tr> <tr> <th>Plan Type</th> <th>Translate Long Name</th> </tr> </thead> <tbody> <tr><td>A0</td><td>Long-Term Care</td></tr> <tr><td>A1</td><td>Legal Services</td></tr> <tr><td>A2</td><td>Wellness Credit</td></tr> <tr><td>A3</td><td>MGIB</td></tr> <tr><td>A4</td><td>MGIB-SR</td></tr> <tr><td>A5</td><td>Career Status Bonus</td></tr> <tr><td>A6</td><td>Bonus</td></tr> </tbody> </table> Coverage Begin Date, Deduction Begin Date and Election Date will all be the same date. See (*) below for guidance. Coverage Election - Select the Elect radio button. 	Search Results		Plan Type	Translate Long Name	A0	Long-Term Care	A1	Legal Services	A2	Wellness Credit	A3	MGIB	A4	MGIB-SR	A5	Career Status Bonus	A6	Bonus
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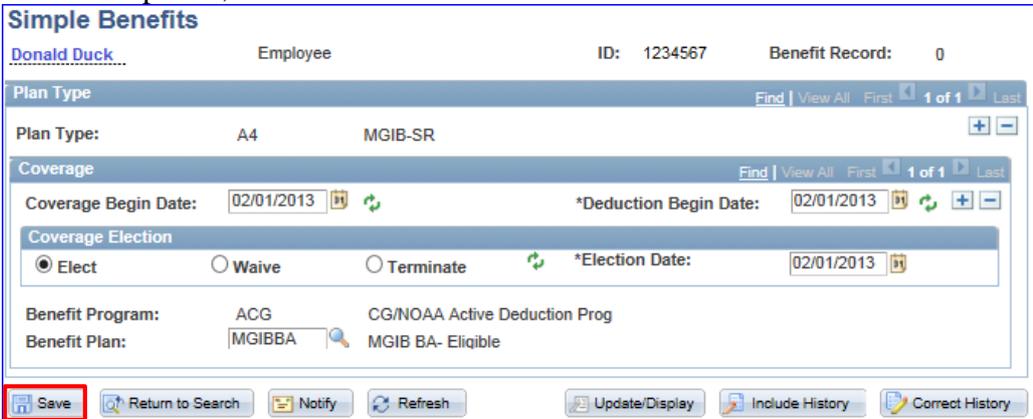
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*All dates must be 1st day of the month following the month of accession unless the accession date is the 1st day of the month.

The MGIB-SR start date must be entered as the 1st day of the 1st full month of P&A, otherwise the allotment will not process. Example - if a RSV member is direct commissioned on 6DEC, the MGIB needs to be entered with a start date of 1JAN

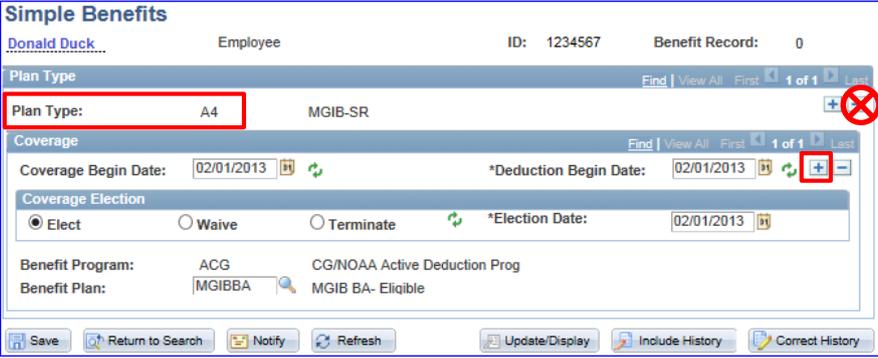
Recording MRIB-SR Eligibility, Continued

Procedures, continued

Step	Action																						
<p>4 (cont)</p>	<ul style="list-style-type: none"> • Benefit Program - Automatically defaults • Benefit Plan – Click the lookup icon and make a selection. For most elections, MGIBBA will be the appropriate code.  <table border="1" data-bbox="352 898 1385 1391"> <thead> <tr> <th>Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>AA</td> <td>Ineligible: Has not executed 6 year obligation after 30 JUN 85</td> </tr> <tr> <td>AB</td> <td>Ineligible: Has not completed IADT</td> </tr> <tr> <td>AC</td> <td>Ineligible: No high school diploma or equivalent</td> </tr> <tr> <td>AD</td> <td>Eligibility Terminated: Correction of erroneous report of eligibility</td> </tr> <tr> <td>BA</td> <td>Eligible: Meets all eligibility criteria</td> </tr> <tr> <td>BB</td> <td>Eligible: Member serving subsequent qualifying period of eligibility</td> </tr> <tr> <td>BC</td> <td>Eligibility Conditional Retained: Non qualifying position/unit involuntary removal from qualifying position</td> </tr> <tr> <td>BD</td> <td>Eligibility Retained: Serving position/unit comp of obligation for initial benefit eligibility</td> </tr> <tr> <td>BE</td> <td>Eligible: Member separated because of disability</td> </tr> <tr> <td>BF</td> <td>Eligible: Member separated because of inactivation or reduction</td> </tr> </tbody> </table>	Code	Description	AA	Ineligible: Has not executed 6 year obligation after 30 JUN 85	AB	Ineligible: Has not completed IADT	AC	Ineligible: No high school diploma or equivalent	AD	Eligibility Terminated: Correction of erroneous report of eligibility	BA	Eligible: Meets all eligibility criteria	BB	Eligible: Member serving subsequent qualifying period of eligibility	BC	Eligibility Conditional Retained: Non qualifying position/unit involuntary removal from qualifying position	BD	Eligibility Retained: Serving position/unit comp of obligation for initial benefit eligibility	BE	Eligible: Member separated because of disability	BF	Eligible: Member separated because of inactivation or reduction
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Terminating MGIB-SR Benefits

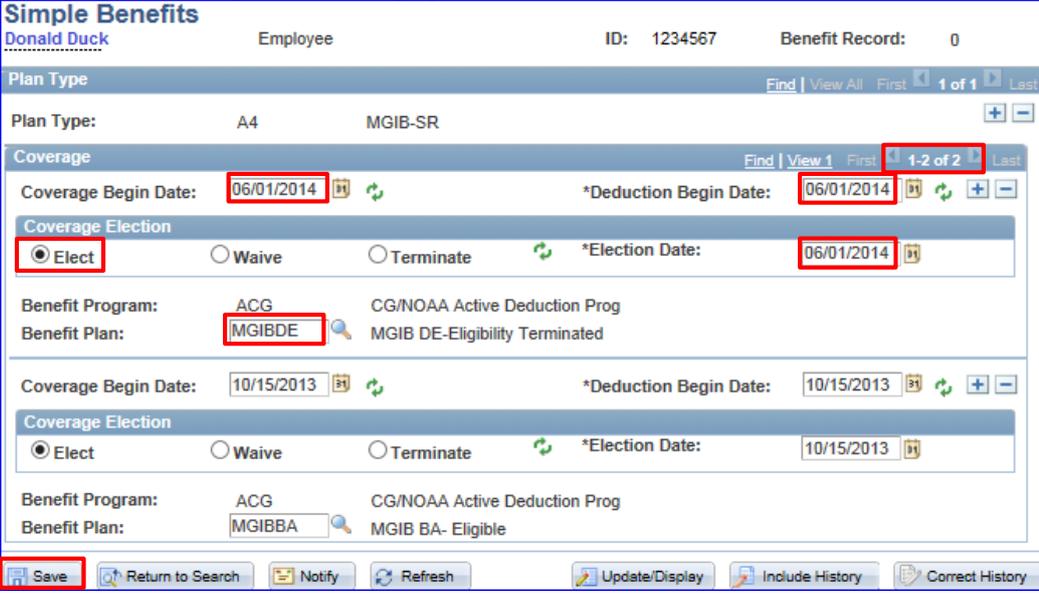
Procedures This section provides the procedures for Terminating MGIB-SR eligibility.

Step	Action
1	<p>Select MGIB Enrollments link from the Reserve Administration pagelet.</p> 
2	<p>Enter the member's Empl ID, select the Include History button, then click the Search button.</p> 
3	<p>The members Simple Benefits plan page will display. Prior to inserting a new row, validate the Plan Type row is A4 (MGIB-SR).</p>  <p>Do not click the minus “-“ button. This permanently deletes the row and it cannot be restored. Permanently deleting rows will directly impact records being sent to DMDC and the VA.</p> <p>Click the plus “+” button.</p>

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Terminating MGIB-SR Benefits, Continued

Procedures, continued

Step	Action
4	<p>A blank Simple Benefits page will display. Note this is page 1 of 2.</p> <p>Complete the Simple Benefits page.</p>  <p> <ul style="list-style-type: none"> • Coverage Begin Date, Deduction Date and Election Date must all be the same date. The Election Date defaults to the current date. Edit the date to the effective date of the change. The date entered cannot be prior to initial eligibility for MGIB-SR. • Coverage Election - Select the Elect radio button. • Benefit Program - Automatically defaults </p>

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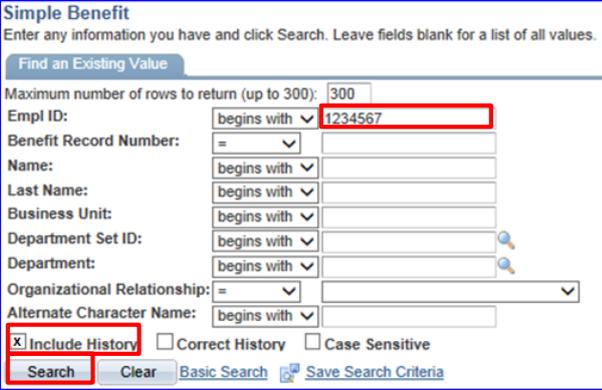
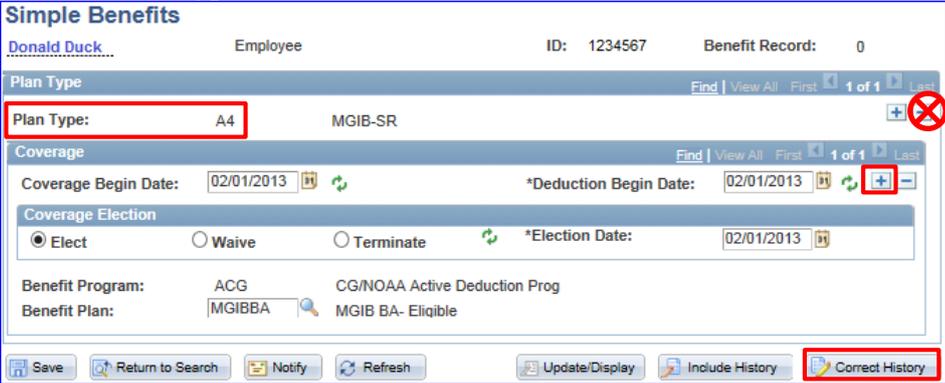
Terminating MGIB-SR Benefits, Continued

Procedures, continued

Step	Action																								
<p>4 (Cont)</p>	<ul style="list-style-type: none"> Benefit Plan – Click the lookup icon and make a selection <div data-bbox="400 495 834 696" style="border: 1px solid black; padding: 2px; margin: 5px 0;"> <p>View 100 First ◀ 1-22 of 22 ▶ Last</p> <table border="1"> <thead> <tr> <th>Benefit Plan</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>MGIBDA</td> <td>MGIB DA-Eligibility Terminated</td> </tr> <tr> <td>MGIBDB</td> <td>MGIB DB-Eligibility Terminated</td> </tr> <tr> <td>MGIBDC</td> <td>MGIB DC-Eligibility Terminated</td> </tr> <tr> <td>MGIBDD</td> <td>MGIB DD-Eligibility Terminated</td> </tr> <tr> <td>MGIBDE</td> <td>MGIB DE-Eligibility Terminated</td> </tr> </tbody> </table> </div> <table border="1" data-bbox="352 734 1385 1111" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>DA</td> <td>Eligibility Terminated: Member failed to affiliate within the required time limit.</td> </tr> <tr> <td>DB</td> <td>Eligibility Terminated: Member discharged without being granted a period of unavailability.</td> </tr> <tr> <td>DC</td> <td>Eligibility Terminated: Member Deceased.</td> </tr> <tr> <td>DD</td> <td>Eligibility Terminated: Member determined to be an unsatisfactorily participant.</td> </tr> <tr> <td>DE</td> <td>Eligibility Terminated: Failed to participate satisfactory prior to completing required service.</td> </tr> </tbody> </table> <p data-bbox="352 1151 866 1180">When completed, click the Save button.</p> 	Benefit Plan	Description	MGIBDA	MGIB DA-Eligibility Terminated	MGIBDB	MGIB DB-Eligibility Terminated	MGIBDC	MGIB DC-Eligibility Terminated	MGIBDD	MGIB DD-Eligibility Terminated	MGIBDE	MGIB DE-Eligibility Terminated	Code	Description	DA	Eligibility Terminated: Member failed to affiliate within the required time limit.	DB	Eligibility Terminated: Member discharged without being granted a period of unavailability.	DC	Eligibility Terminated: Member Deceased.	DD	Eligibility Terminated: Member determined to be an unsatisfactorily participant.	DE	Eligibility Terminated: Failed to participate satisfactory prior to completing required service.
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Suspending MGIB-SR Benefits

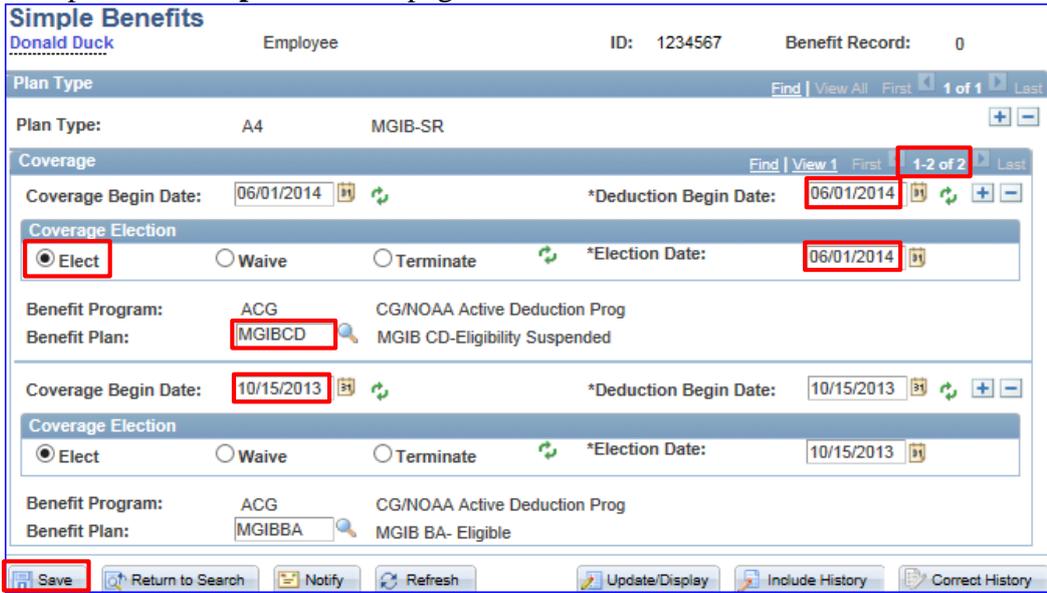
Procedures This section provides the procedures for Suspending MGIB-SR eligibility

Step	Action
1	<p>Select MGIB Enrollments link from the Reserve Administration pagelet.</p> 
2	<p>Enter the member's Empl ID, select the Include History button, then click the Search button.</p> 
3	<p>Members Simple Benefits plan page will display. Prior to inserting a new row, validate Plan Type row is A4 (MGIB-SR).</p>  <p>Do not click the minus “-“ button. This permanently deletes the row and it cannot be restored. Permanently deleting rows will directly impact records being sent to DMDC and the VA.</p> <p>Click the plus “+” button.</p>

Continued on next page

Suspending MGIB-SR Benefits, Continued

Procedures, continued

Step	Action
4	<p>The Member's Simple Benefits page will display. Note this is page 1 of 2.</p> <p>Complete the Simple Benefits page.</p>  <p>• Coverage Begin Date, Deduction Date and Election Date will all be the same date. The Election Date defaults to the current date. Edit the date to the effective date of the change. The date entered cannot be prior to initial eligibility for MGIB-SR.</p> <p>• Coverage Election - Select the Elect radio button.</p> <p>• Benefit Program - Automatically defaults</p>

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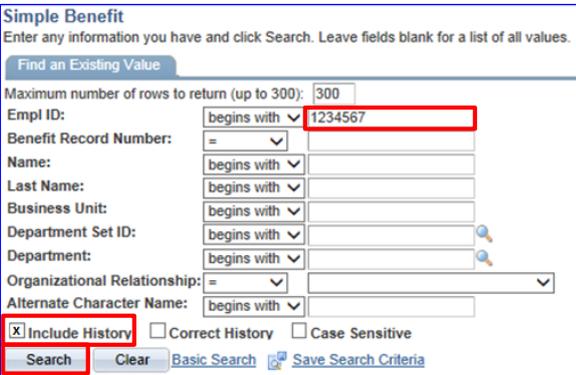
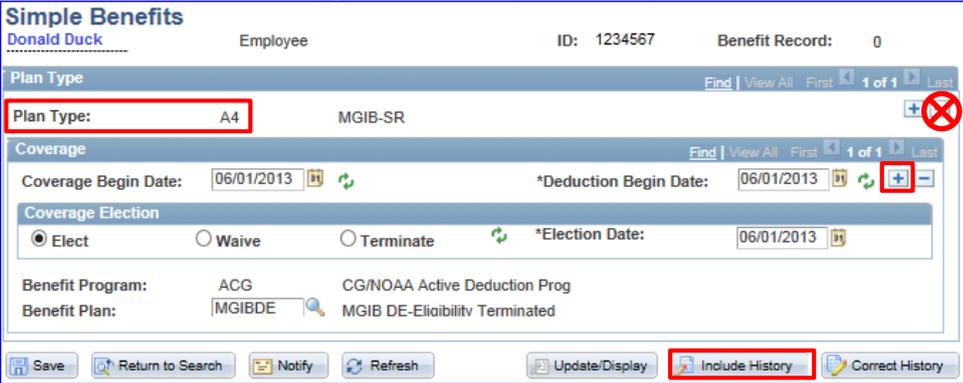
Suspending MGIB-SR Benefits, Continued

Procedures, continued

Step	Action																																
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Reinstating/Restoring MGIB-SR Benefits

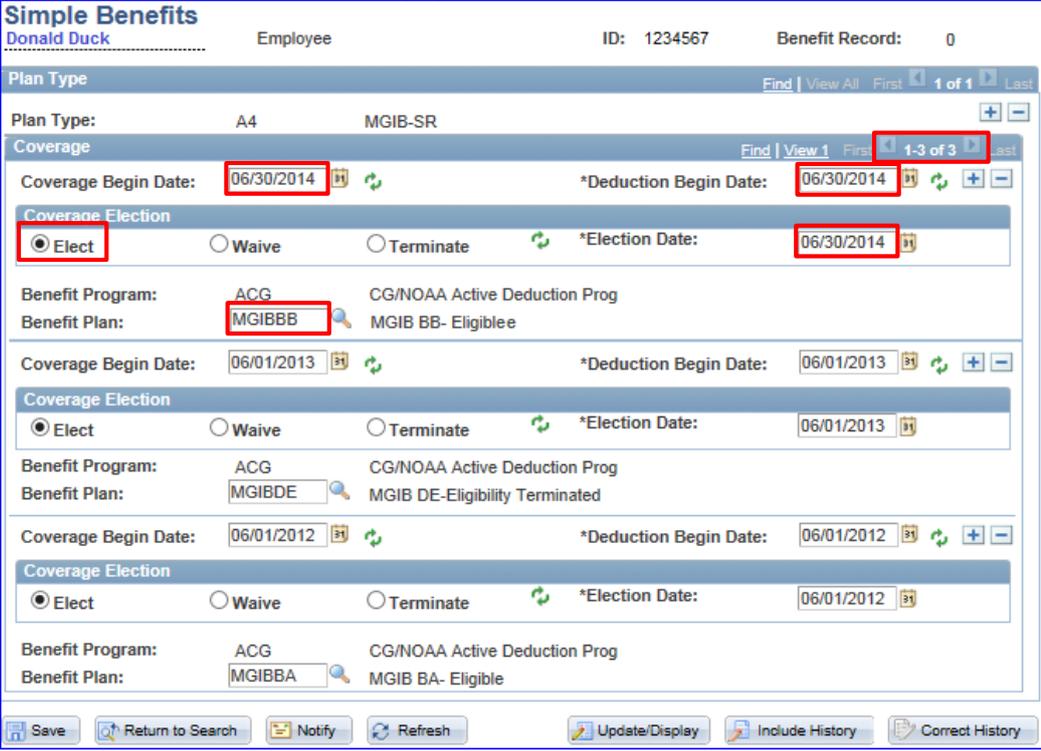
Procedures This section provides the procedures for Reinstating/Restoring MGIB-SR eligibility.

Step	Action
1	<p>Select MGIB Enrollments link from the Reserve Administration pagelet.</p> 
2	<p>Enter the member's Empl ID, select the Include History button, then click the Search button.</p> 
3	<p>The member's Simple Benefits plan page will display. Prior to inserting a new row, validate the Plan Type row is A4 (MGIB-SR).</p>  <p>Do not click the “-“ button. Doing so will permanently delete the row and cannot be restored. Permanently deleting rows will directly impact records being sent to DMDC and the VA.</p> <p>Click the plus “+” button. Then select the View All link</p>

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Reinstating/Restoring MGIB-SR Benefits, Continued

Procedures, continued

Step	Action
4	<p>The member entire history will be displayed. Note this is page 1 of 3.</p> <p>Complete the Simple Benefits page.</p>  <p>The screenshot shows the 'Simple Benefits' page for Donald Duck (Employee ID: 1234567, Benefit Record: 0). It displays three rows of benefit information. The first row is highlighted with red boxes around the 'Coverage Begin Date' (06/30/2014), 'Election Date' (06/30/2014), and 'Benefit Plan' (MGIBBB) fields. The 'Elect' radio button is also selected. The second row shows 'Coverage Begin Date' (06/01/2013) and 'Election Date' (06/01/2013) with 'Benefit Plan' MGIBDE. The third row shows 'Coverage Begin Date' (06/01/2012) and 'Election Date' (06/01/2012) with 'Benefit Plan' MGIBBA. The interface includes navigation buttons like 'Save', 'Return to Search', 'Notify', 'Refresh', 'Update/Display', 'Include History', and 'Correct History'.</p> <ul style="list-style-type: none"> • Coverage Begin Date, Deduction Date and Election Date will all be the same date. The Election Date defaults to the current date. Edit the date to the effective date of the change. The date entered cannot be prior to initial eligibility for MGIB-SR. • Coverage Election - Select the Elect radio button. • Benefit Program - Automatically defaults

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Reinstating/Restoring MGIB-SR Benefits, Continued

Procedures, continued

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<p>4 (Cont)</p>	<ul style="list-style-type: none"> Benefit Plan – Click the lookup icon and make a selection. In most cases reinstating/restoring will be MGIBBB. <div data-bbox="400 533 767 819" style="border: 1px solid blue; padding: 5px; margin: 10px 0;"> <p>View 100 First 1-22 of 22 Last</p> <table border="1"> <thead> <tr> <th>Benefit Plan</th> <th>Description</th> </tr> </thead> <tbody> <tr><td>MGIBAA</td><td>MGIB AA- Ineligible</td></tr> <tr><td>MGIBAB</td><td>MGIB AB- Ineligible</td></tr> <tr><td>MGIBAC</td><td>MGIB AC- Ineligible</td></tr> <tr><td>MGIBAD</td><td>MGIB AD- Eligibility Terminated</td></tr> <tr><td>MGIBBA</td><td>MGIB BA- Eligible</td></tr> <tr style="border: 2px solid red;"><td>MGIBBB</td><td>MGIB BB- Eligible</td></tr> <tr><td>MGIBBC</td><td>Eligibility Conditionally Retained</td></tr> <tr><td>MGIBBD</td><td>MGIB BD-Eligibility Retained</td></tr> <tr><td>MGIBBE</td><td>MGIB BE-Eligible</td></tr> <tr><td>MGIBBF</td><td>MGIB BF-Eligible</td></tr> </tbody> </table> </div> <table border="1" data-bbox="352 857 1385 1350"> <thead> <tr> <th>Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>AA</td> <td>Ineligible: Has not executed 6 year obligation after 30 JUN 85</td> </tr> <tr> <td>AB</td> <td>Ineligible: Has not completed IADT</td> </tr> <tr> <td>AC</td> <td>Ineligible: No high school diploma or equivalent</td> </tr> <tr> <td>AD</td> <td>Eligibility Terminated: Correction of erroneous report of eligibility</td> </tr> <tr> <td>BA</td> <td>Eligible: Meets all eligibility criteria</td> </tr> <tr> <td>BB</td> <td>Eligible: Member serving subsequent qualifying period of eligibility</td> </tr> <tr> <td>BC</td> <td>Eligibility Conditional Retained: Non qualifying position/unit, involuntary removal from qualifying position</td> </tr> <tr> <td>BD</td> <td>Eligibility Retained: Serving position/unit comp of obligation for initial benefit eligibility</td> </tr> <tr> <td>BE</td> <td>Eligible: Member separated because of disability</td> </tr> <tr> <td>BF</td> <td>Eligible: Member separated because of inactivation or reduction</td> </tr> </tbody> </table> <p data-bbox="352 1391 850 1417">When complete, click the Save button.</p> 	Benefit Plan	Description	MGIBAA	MGIB AA- Ineligible	MGIBAB	MGIB AB- Ineligible	MGIBAC	MGIB AC- Ineligible	MGIBAD	MGIB AD- Eligibility Terminated	MGIBBA	MGIB BA- Eligible	MGIBBB	MGIB BB- Eligible	MGIBBC	Eligibility Conditionally Retained	MGIBBD	MGIB BD-Eligibility Retained	MGIBBE	MGIB BE-Eligible	MGIBBF	MGIB BF-Eligible	Code	Description	AA	Ineligible: Has not executed 6 year obligation after 30 JUN 85	AB	Ineligible: Has not completed IADT	AC	Ineligible: No high school diploma or equivalent	AD	Eligibility Terminated: Correction of erroneous report of eligibility	BA	Eligible: Meets all eligibility criteria	BB	Eligible: Member serving subsequent qualifying period of eligibility	BC	Eligibility Conditional Retained: Non qualifying position/unit, involuntary removal from qualifying position	BD	Eligibility Retained: Serving position/unit comp of obligation for initial benefit eligibility	BE	Eligible: Member separated because of disability	BF	Eligible: Member separated because of inactivation or reduction
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MGIBAD	MGIB AD- Eligibility Terminated																																												
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MGIBBB	MGIB BB- Eligible																																												
MGIBBC	Eligibility Conditionally Retained																																												
MGIBBD	MGIB BD-Eligibility Retained																																												
MGIBBE	MGIB BE-Eligible																																												
MGIBBF	MGIB BF-Eligible																																												
Code	Description																																												
AA	Ineligible: Has not executed 6 year obligation after 30 JUN 85																																												
AB	Ineligible: Has not completed IADT																																												
AC	Ineligible: No high school diploma or equivalent																																												
AD	Eligibility Terminated: Correction of erroneous report of eligibility																																												
BA	Eligible: Meets all eligibility criteria																																												
BB	Eligible: Member serving subsequent qualifying period of eligibility																																												
BC	Eligibility Conditional Retained: Non qualifying position/unit, involuntary removal from qualifying position																																												
BD	Eligibility Retained: Serving position/unit comp of obligation for initial benefit eligibility																																												
BE	Eligible: Member separated because of disability																																												
BF	Eligible: Member separated because of inactivation or reduction																																												