

Legal Readiness Checklist

	<u>Yes</u>	<u>No</u>
1. Do you have an estate plan directing the disposition of your property and, if you have children, naming a guardian for them?	_____	<input type="checkbox"/>
2. Do you have powers of attorney (POAs) to allow someone to manage some or all of your affairs (such as child care, banking, managing property, etc.)? They may be needed for incapacitation, such as from a debilitating accident, or unavailability, such as deployment.	_____	<input type="checkbox"/>
3. Do you have a Medical Directive explaining your wishes in the event you are in a persistent vegetative state?	_____	<input type="checkbox"/>
4. Do you have a Medical POA that designates a person to make medical decisions for you if you are unable to communicate decisions for yourself?	_____	<input type="checkbox"/>
5. Are all of your beneficiary designations on SGLI and other insurance and death benefits current?	_____	<input type="checkbox"/>
6. Do you have a plan in place for the care of your minor children in the event you are deployed or unavailable for an extended period of time?	_____	<input type="checkbox"/>
7. Have you made considered and, if applicable, accomplished the transfer of your Post 9-11 GI Bill entitlement to another eligible family member through http://www.gibill.va.gov/GI_Bill_Info/CH33/Post-911.htm ?	_____	<input type="checkbox"/>
8. Have you viewed your credit report in the last 2 years (you are entitled to a free report from each credit service once per year at http://www.ftc.gov/freereports)?	_____	<input type="checkbox"/>
9. Do you have questions about your or your spouse's legal residency?	<input type="checkbox"/>	_____
10. Do you have questions about your rights and responsibilities related to your rented or purchased housing?	<input type="checkbox"/>	_____
11. Do you have questions about any consumer contracts, such as an auto purchase?	<input type="checkbox"/>	_____
12. Do you have any questions about naturalization or citizenship for yourself or your immediate family?	<input type="checkbox"/>	_____
13. Do you have any questions related to your taxes?	<input type="checkbox"/>	_____
14. Do you have any pending legal matters you would like to discuss with an attorney?	<input type="checkbox"/>	_____