

PeopleSoft 9.1 Upgrade Changes

The following is a list of noticeable changes that a user may experience in PeopleSoft version 9.1 versus our current PeopleSoft 9.0 environment.

- 1.) The color scheme for 9.1 pages is a light blue tone compared to the darker blue of the 9.0 pages:

9.0 Job Data page:

The screenshot shows the 9.0 Job Data page. At the top, there are tabs for Work Location, Job Information, Job Labor, Payroll, Salary Plan, and Compensation. Below the tabs, the page title is "EMP" and "ID: 0", with "Empl Rcd #: 0" on the right. The main content area is titled "Military Service" and contains a "Work Location" form. The form includes fields for HR Status (Inactive), Payroll Status (Retired With Pay), *Effective Date (04/01/1998), Sequence (0), *Job Indicator (Secondary Job), *Action (Retirement With Pay), and Reason (Retirement With Pay). Other fields include Last Start Date (03/27/1978), Termination Date (03/30/1998), Expected Job End Date, Last Date Worked (03/30/1998), Position Number (00025052), *Regulatory Region (AD), Company (ACG), *Business Unit (ENLCG), *Department (003333), Location (KS0001), Establishment ID (USCG), and Date Created (05/30/2010). The form also has a "Go To Row" button and a "Current" indicator.

9.1 Job Data page:

The screenshot shows the 9.1 Job Data page. At the top, there are tabs for Work Location, Job Information, Job Labor, Payroll, Salary Plan, and Compensation. Below the tabs, the page title is "Employee" and "Empl ID: 0", with "Empl Record: 0" on the right. The main content area is titled "Military Service" and contains a "Work Location" form. The form includes fields for *Effective Date (04/01/1998), Effective Sequence (0), HR Status (Inactive), Payroll Status (Retired With Pay), *Action (Retirement with Pay), Reason (Retirement With Pay), *Job Indicator (Secondary Job), Position Number (00025052), Position Entry Date, Regulatory Region (AD), Company (ACG), Business Unit (ENLCG), Department (003333), Department Entry Date (04/01/1998), Location (KS0001), Establishment ID (USCG), Last Start Date (03/27/1978), Termination Date (03/30/1998), Expected Job End Date, Last Date Worked (03/30/1998), and Date Created (05/30/2010). The form also has a "Go To Row" button, an "Override Position Data" button, and a "Current" indicator.

As seen here the placement of some fields have changed as well – this will primarily impact PPC (RAS).

- 2.) In 9.1 the Enterprise Menu now shows “plus” icons in front of the folder names rather than the “arrows” used in 9.0:

9.0 Enterprise Menu:

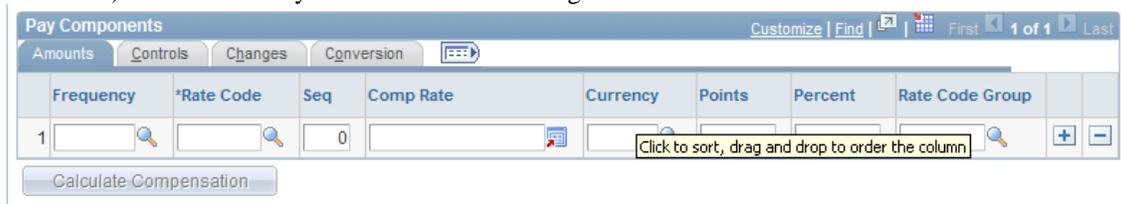


9.1 Enterprise Menu:



- 3.) In 9.1 a user can now drag and drop columns from a grid:

a.) Moved Currency column from middle of grid...

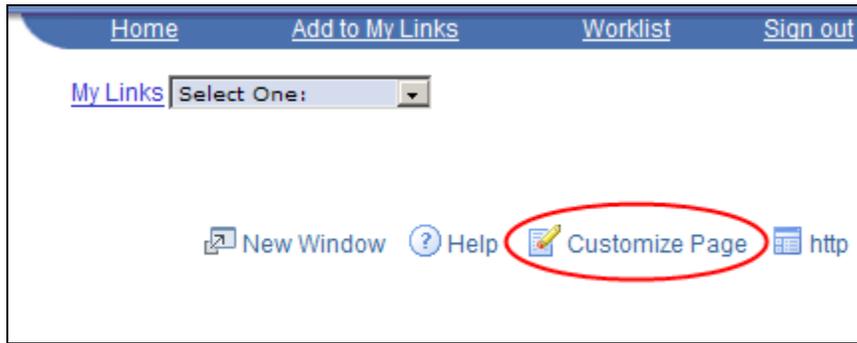


b.) To beginning of grid:

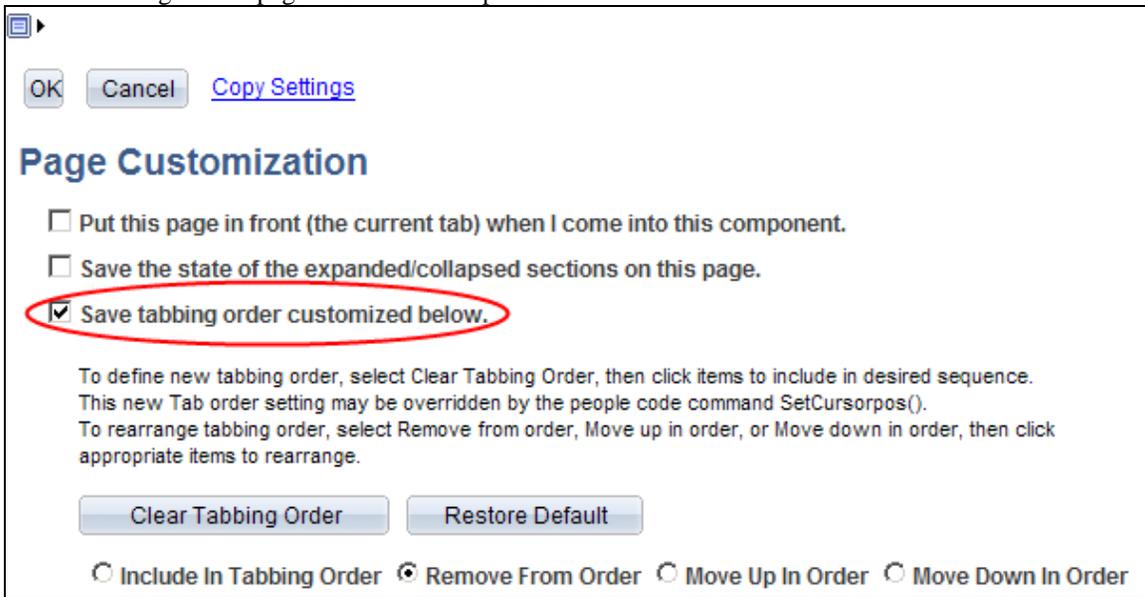


See: [Working With Scroll Areas and Grids](#)

The columns will stay in the order specified by the user unless on the same page the user clicks on the Customize Page link on the upper right hand corner:



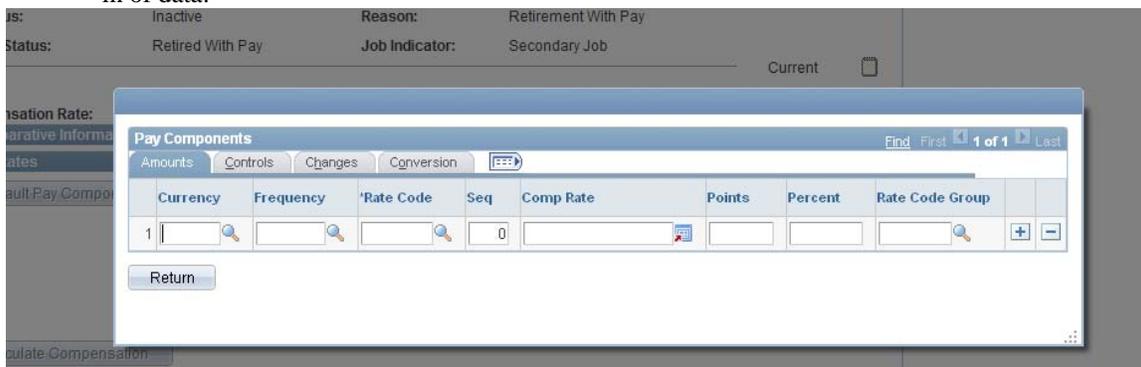
From here the user can check whether to keep the customized tabbing order or Restore Default amongst other page customization options:



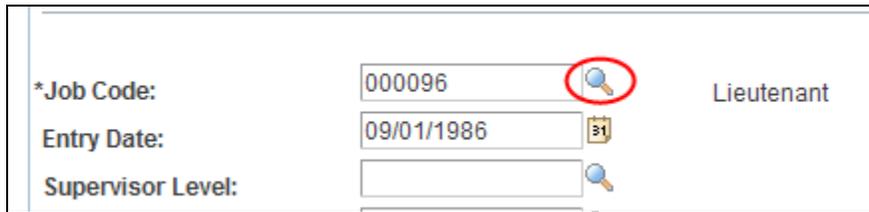
4.) A Zoom icon has been added to grids in 9.1:



Clicking on this icon will force the grid to the forefront of the screen for better viewing or entering in of data:



5.) When clicking on a prompt (the magnifying glass icon) in 9.1:

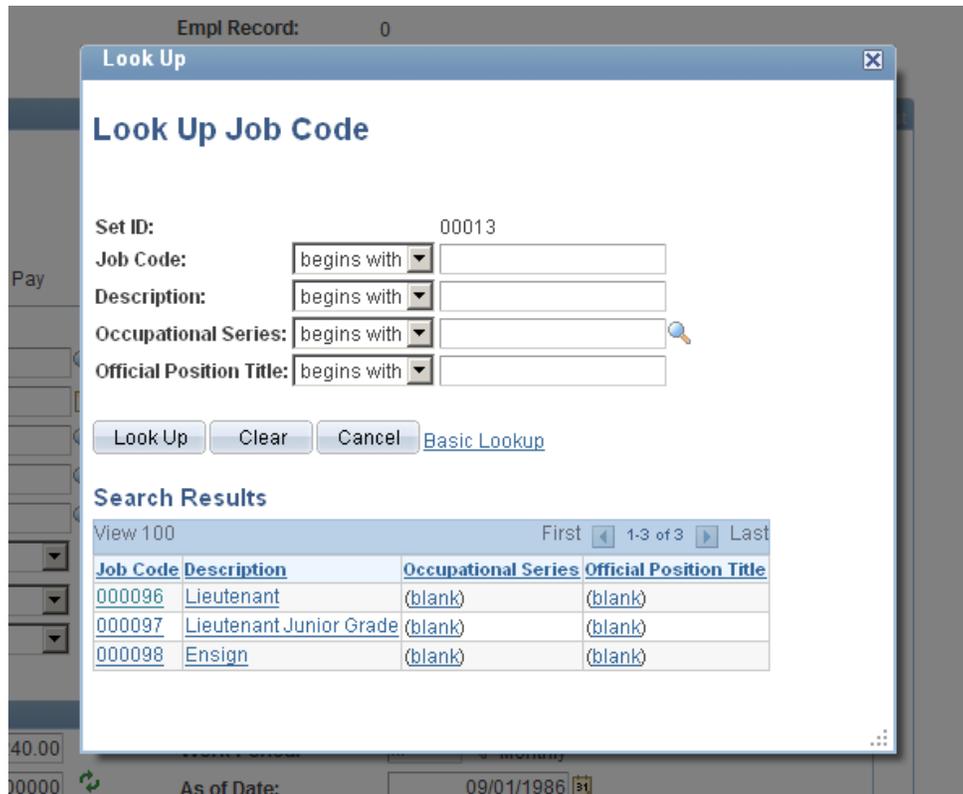


*Job Code: 000096  Lieutenant

Entry Date: 09/01/1986 

Supervisor Level: 

A look up view will pop up in the forefront of the page the user was on rather than taking the user to a whole new page to use the look up:



Empl Record: 0

Look Up

Look Up Job Code

Set ID: 00013

Job Code: begins with

Description: begins with

Occupational Series: begins with 

Official Position Title: begins with

Look Up Clear Cancel [Basic Lookup](#)

Search Results

View 100 First 1-3 of 3 Last

Job Code	Description	Occupational Series	Official Position Title
000096	Lieutenant	(blank)	(blank)
000097	Lieutenant Junior Grade	(blank)	(blank)
000098	Ensign	(blank)	(blank)

As of Date: 09/01/1986 

This allows the user to not have to process between pages.

6.) In 9.0 currently only RAS and PHS core users can move pagelets (group boxes) that have not been designated as “fixed” on the homepage via the Layout link:



("fixed" pagelets marked with pound symbol)

Personalize Layout

Basic Layout: 2 columns 3 columns

Click arrows to move pagelets up and down or into neighboring columns. Click "Delete Pagelet" to remove the selected pagelet from your portal home page. Remember to click "Save" when done.

Add Pagelets: Go to [Personalize Content](#)

= Required - fixed position pagelet
* = Required - moveable pagelet

Left Column:	Center Column:	Right Column:
#AD Self Service Announcements #Common Links #Enterprise Menu My Reports HR Reports	#Employee	#Servicing Personnel Office Retiree Annuitant Shortcuts Pay Processing Shortcuts Payroll Reports Treasury Reports Disability Reports SBP Direct Remittance Reports Annuitant Reports Payslip Processing HR Data Shortcuts

[Return to Home](#)

In 9.1 the RAS users and PHS core users will still have the option to move unfixed pagelets via the Layout link, however they will also be able to drag and drop unfixed pagelets by simply clicking on the pagelet header and dragging the pagelet to a new position:

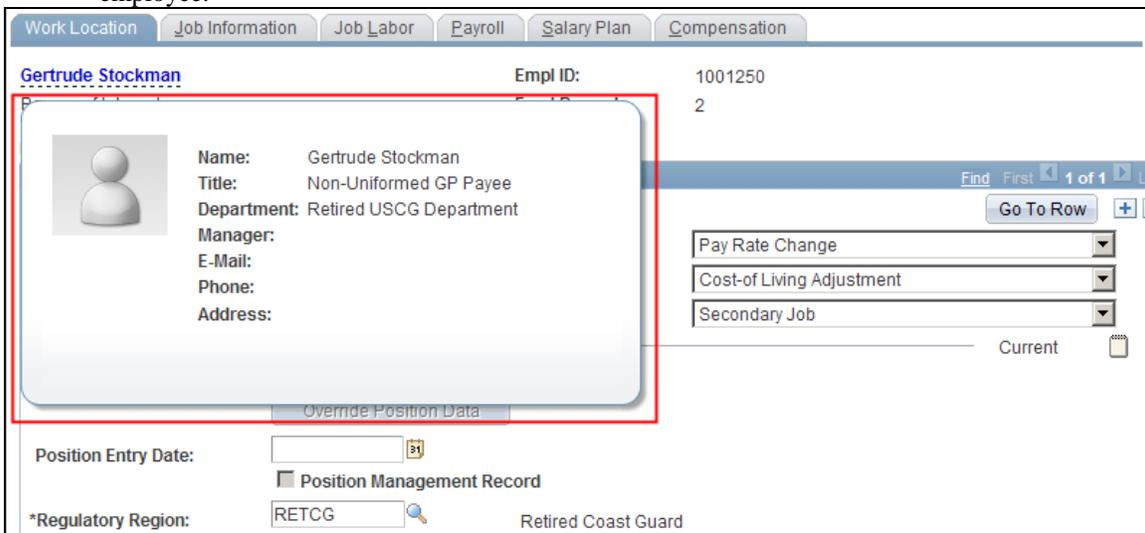
a.)



b.)



7.) On certain 9.1 pages, if an employee name is highlighted and underlined the user can hover their mouse pointer over the name and an employee card will appear that gives basic info about the employee:



The Manager field will only show a value if there is a Supervisor ID in Job Data, however the Coast Guard is currently not using that field so at present it will be blank for all members. E-mail, Phone, and Address are all based off of Type = Business. In most cases E-mail and perhaps phone will show for Active Duty/Reserve members but typically Address will not because we are not using the Type = Business for Addresses.

