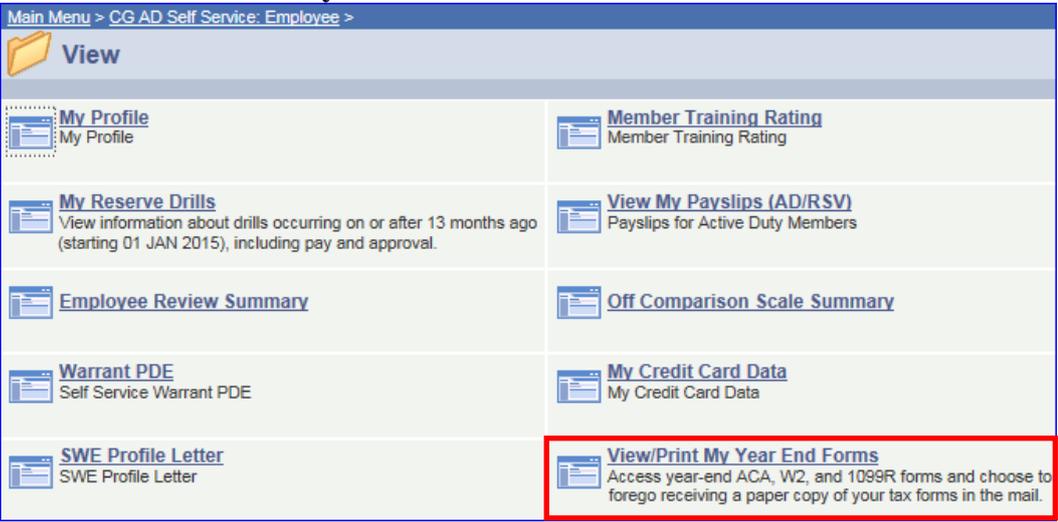


# Self Service – Viewing/Printing My Year End Forms

**Introduction** This guide provides the procedures for viewing/printing year end forms in Direct Access.

**Procedures** See below.

Step	Action
<p><b>1</b></p>	<p>Select the <b>5 More...</b> link from the View column of the Employee pagelet.</p>  <p>The screenshot shows a menu titled "Employee" with three columns: Profile, Tasks, and View. The "View" column contains several links, with "5 More..." highlighted in a red box at the bottom.</p>
<p><b>2</b></p>	<p>Select the <b>View/Print My Year End Forms</b> link.</p>  <p>The screenshot shows a "View" pagelet with a grid of links. The "View/Print My Year End Forms" link is highlighted in a red box. Below the link, it says: "Access year-end ACA, W2, and 1099R forms and choose to forego receiving a paper copy of your tax forms in the mail."</p>

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## Self Service – Viewing/Printing My Year End Forms, Continued

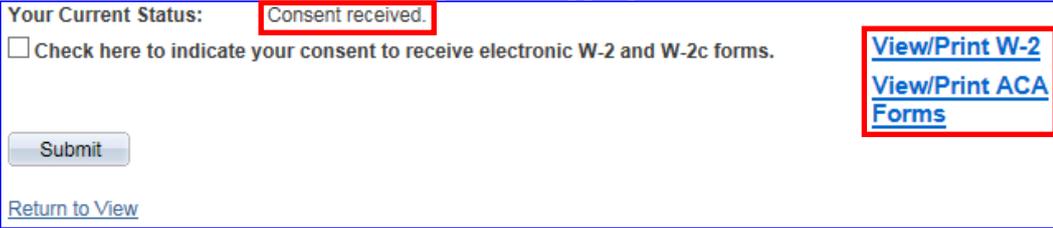
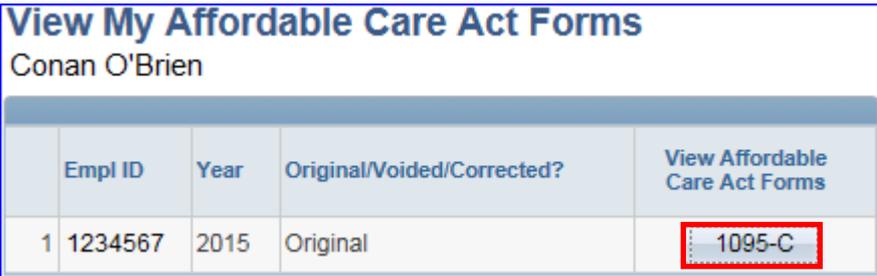
Procedures,  
continued

Step	Action
<p><b>3</b></p>	<p>The Tax Document Consent Form page will display. This page offers members the opportunity to consent to accessing 2016 tax forms online. If the members consent to accessing them online, they will not be mailed next year. This will reduce printing and mailing costs and help keep personal information safe. Check the box and click <b>Submit</b> to consent.</p> <div data-bbox="316 669 1370 1402" style="border: 1px solid blue; padding: 5px;"> <p><b>Tax Document Consent Form</b></p> <p>Conan O'Brien</p> <p>Submit or withdraw your consent to receive ALL electronic tax forms, including w2, w2PR, ACA 1095, 1099R, and all corrected versions of these forms.</p> <p>Beginning tax year 2016, Coast Guard payees will have the option to consent to receive ONLY an electronic copy of their year-end tax forms, including W-2, 1099r, and ACA forms 1095.</p> <p>If your current status (shown below this text box) is "Consent received", you don't need to make any changes. This means your 2016 tax forms will not be mailed, you will access them online. Thank you for helping to save money by reducing our printing and mailing costs.</p> <p>If your current status is "No Consent Received" or "Consent Withdrawn" you will receive these forms by mail.</p> <p>We encourage you to consent to receiving the forms online. Opting out of receiving the forms by mail will help protect you against fraud and identity theft. These forms all contain information highly sought by thieves. Keeping this data out of your mailbox will reduce the chance the information will fall into the wrong hands.</p> <p>Just click the box (below) where it says "Check here to indicate your consent to receive electronic tax forms" and click the Submit button to update your status.</p> <p>Your Current Status:      No consent received.</p> <p><input type="checkbox"/> Check here to indicate your consent to receive electronic W-2 and W-2c forms.</p> <p style="text-align: right;"><a href="#">View/Print W-2</a> <a href="#">View/Print ACA Forms</a></p> <p><input type="button" value="Submit"/></p> <p><a href="#">Return to View</a></p> </div>
<p><b>4</b></p>	<p>Enter the <b>Password</b> to verify identity. Then click <b>Continue</b>.</p> <div data-bbox="316 1476 1370 1742" style="border: 1px solid blue; padding: 5px;"> <p><b>Verify Identity</b></p> <p>To protect your privacy, verify your identity by typing your password. If you are not this user, click <b>Sign Out</b>.</p> <p>User ID: 1234567</p> <p>Password: <input type="password" value="••••••••"/></p> <p><input type="button" value="Continue"/> <input type="button" value="Cancel"/></p> </div>

*Continued on next page*

## Self Service – Viewing/Printing My Year End Forms, Continued

Procedures,  
continued

Step	Action
5	<p>The updated Consent Status will display. Click the <b>View/Print W2</b> or <b>View/Print ACA Forms</b> to view/print the appropriate tax forms.</p> 
6	<p>Depending on the link selected, the list of available W2s or ACA forms will display. Click on the appropriate button.</p> <p><b>W2:</b></p>  <p><b>ACA:</b></p> 
7	<p>The forms will open in a new window where they will be available for printing/saving.</p>